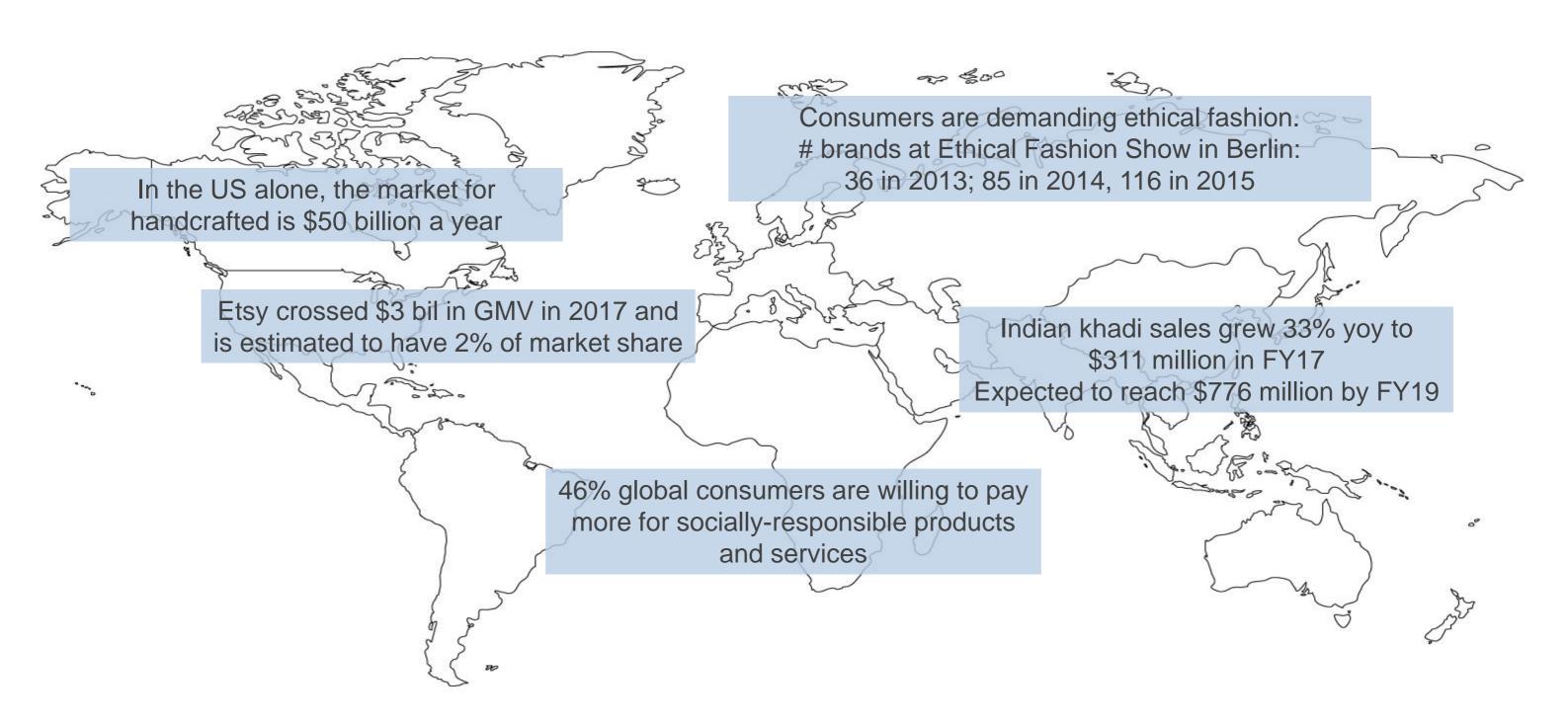


Global demand for artisanal products is growing rapidly

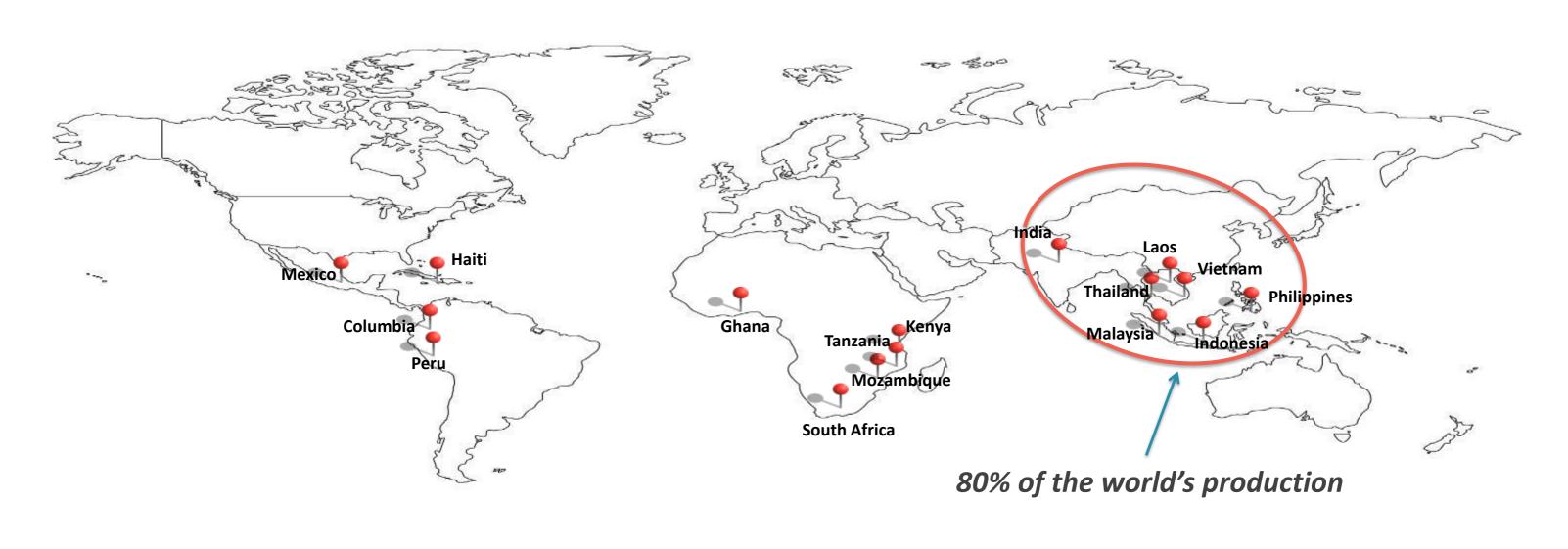




Sources: IBEF, Ethical Fashion Forum, The Robin Report, Etsy Investor report

Production concentrated mostly in SE Asia





Large fragmented population of artisans and weavers

Supply concentrated in rural areas

And India has the largest number of artisans in the world





- 1,000+ clusters
- 9 million+ skilled artisans & weavers
- \$4.5 billion in handicrafts exports in FY15

Yet, India is only 2% of the global market

- Artisans working with small or low capacities and mostly in remote locations
- Weak market linkages with high levels of intermediation; Fragmented market
- Inadequate inputs in terms of working capital / raw materials
- Poor market information on demand, design and technologies

Sources: Ministry of Textiles, Planning Commission, Dasra, FICCI

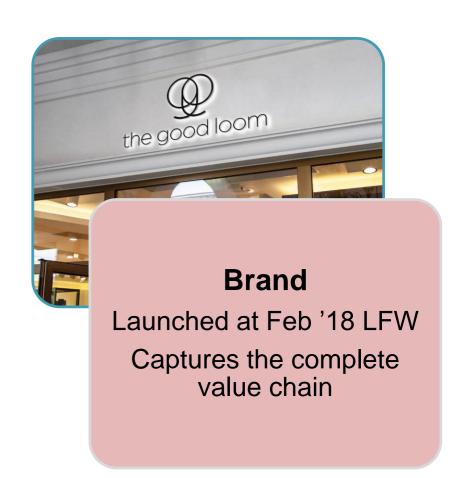
GoCoop Confidential

The GoCoop Platform



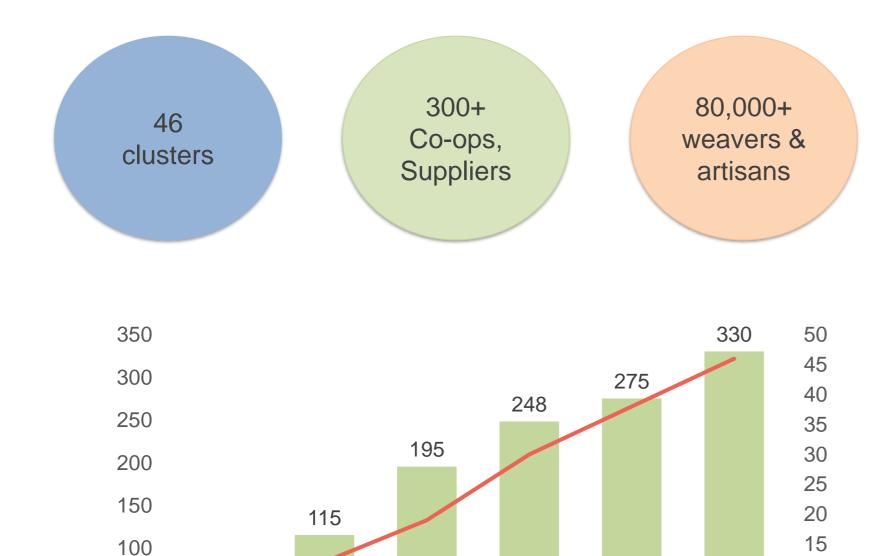






Organising highly fragmented craft supply chain





Mar-15

Co-ops/Producers (Sellers)

Mar-14

50

Mar-13















Cluster – Geographic region (usually a group of villages) where the artisans are performing the same craft

- APEX Co-ops > 10,000 artisans
- Primary co-ops ~150 artisans
- Master weavers ~20 artisans

Mar-18

Mar-17

—Clusters

Mar-16

10

5



Largest artisan marketplace in India

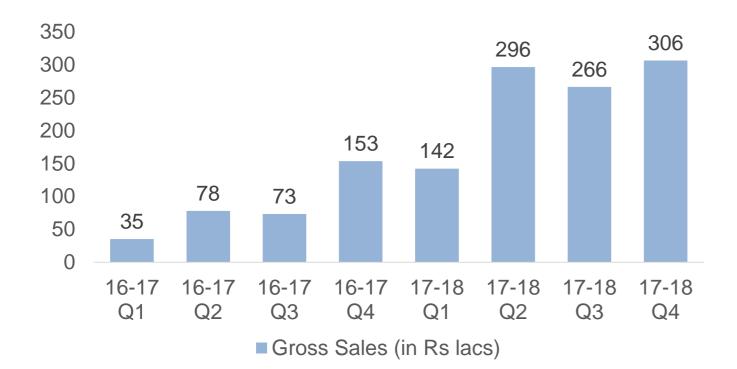
































Funding journey



Kris Gopalakrishnan Prathiti trust





Incorporated 2011-12

Pre-Series A 2016







2013

Angel/Seed Round

2018

Series A











Thank you!



